



# New Patient Pre-Appointment Check-List

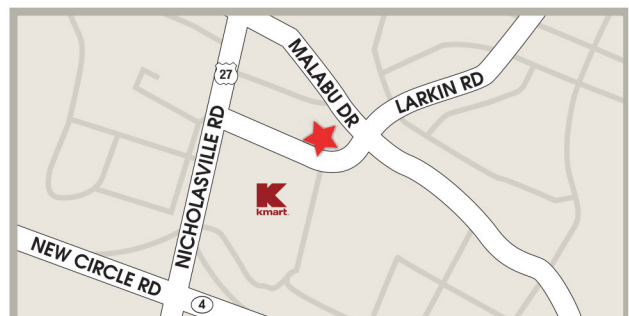
Welcome to our practice. We want to make sure your first visit to our office is an exceptional one. To help us meet your expectations please use this check-list to make sure we have all of the information we will need for your visit.

- Contact your previous dentist and ask them to send your records to: brewerdental@gmail.com or the address below.**
- Complete new patient forms before you arrive and bring them with you to your appointment, or fill the forms out online electronically at BrewerFamilyDental.com**
- Arrive 10 minutes before your scheduled time to allow us to review your paperwork before your appointment**
- If you have insurance, please bring your insurance card (if one was issued)**
- Bring your driver's license or other government issued photo ID**
- If you are a dependent on an insurance plan please have:**
  - Insured's Name, Address & Phone Number
  - Insured's Plan, Member ID# or SSN
  - Insured's Date of Birth
  - Insurance Group Number
  - Insured's Employer
- Have a list of all medications you are currently taking**
- Take any pre-medications required by your physician**

We look forward to meeting you!

*Kevin S. Brewer, DMD and Team*

**Brewer Family Dental**  
2505 Larkin Rd #102  
Lexington, KY 40503  
**859-277-7721**  
brewerdental@gmail.com



## About You

Patient Name \_\_\_\_\_  
What do you prefer to be called \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_  
Work Phone \_\_\_\_\_  
Employer \_\_\_\_\_  
Occupation \_\_\_\_\_  
If Student, Name of School \_\_\_\_\_  
Email \_\_\_\_\_  
SSN \_\_\_\_\_

Birthdate \_\_\_\_\_  Male  Female

Minor  Single  Married  Divorced  Widowed

If Married, Name of Spouse \_\_\_\_\_

Please check all the ways you heard about our office

Friend/Family  Internet  Social Media

Insurance  Print Ad  Radio

Other:

If a friend or family member referred you, we would like to thank them. To whom may we send our thanks?  
\_\_\_\_\_

## Billing Info

Same As Above

Person Responsible for this Account:  
\_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_ Zip \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_

I hereby authorize assignment of my insurance benefits directly to the provider for services rendered. I fully understand that I am responsible for all charges to my account regardless of the decision of my insurance company to pay or deny benefits for any reason. I also understand that a fee for missed appointments with less than 2 business days notice will be assessed to my account. No appointments will be made until this fee is paid.

\_\_\_\_\_ Date \_\_\_\_\_

Signature of Patient/Parent if Under 18/Guardian

## Brewer Family Dental

2505 Larkin Rd #102

Lexington, KY 40503

859-277-7721

brewerdental@gmail.com



## Dental Insurance Info

### Primary Insurance:

Insured's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_  Male  Female

Employer \_\_\_\_\_

Work Phone \_\_\_\_\_

Other Dependents Covered on this Plan:  
\_\_\_\_\_

Insurance Carrier \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_ Zip \_\_\_\_\_

Policy/ID # \_\_\_\_\_

SSN # (if no policy #) \_\_\_\_\_

Group # \_\_\_\_\_

Deductible \$ \_\_\_\_\_ Annual Maximum \$ \_\_\_\_\_

### Secondary Insurance:

Insured's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_  Male  Female

Employer \_\_\_\_\_

Work Phone \_\_\_\_\_

Other Dependents Covered on this Plan:  
\_\_\_\_\_

Insurance Carrier \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_ Zip \_\_\_\_\_

Policy/ID # \_\_\_\_\_

SSN # (if no policy #) \_\_\_\_\_

Group # \_\_\_\_\_

Deductible \$ \_\_\_\_\_ Annual Maximum \$ \_\_\_\_\_

## In Case of Emergency

Whom should we contact? \_\_\_\_\_

Relation \_\_\_\_\_

Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_

List people we can discuss your information with:  
\_\_\_\_\_

## Medications

Are you allergic or have you reacted adversely to any of the following?

- Penicillin     Nitrous Oxide     Latex  
 Tetracycline     Local Anesthetic     Aspirin  
 Other \_\_\_\_\_

Have you ever taken any of the following?

- Actonel     Fosamax     Herbal Supplements  
 Aredia     Reclast     Boniva     Zometa  
 Diet Pills     Bone Medication

What medication are you currently taking, including herbal supplements? \_\_\_\_\_

## Medical History

Currently under the care of a physician?  Yes  No

Have you ever been hospitalized?  Yes  No

Reason \_\_\_\_\_

Women, are you pregnant?  Yes  No

Are you nursing?  Yes  No

Taking birth control pills?  Yes  No

Have you ever, or do you now use controlled substances?  Yes  No

Are you on a special diet?  Yes  No

Please check if you have, or have had any of the following medical conditions:

- |  |   |
|--|---|
| <input type="checkbox"/> Heart Problems          | <input type="checkbox"/> Chemical Dependency          |
| <input type="checkbox"/> Heart Murmur            | <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Chest Pain                   |
| <input type="checkbox"/> Emphysema               | <input type="checkbox"/> Circulatory Problems         |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Chemotherapy                 |
| <input type="checkbox"/> Pacemaker               | <input type="checkbox"/> Artificial Joints            |
| <input type="checkbox"/> Cancer of any Kind      | <input type="checkbox"/> Shortness of Breath          |
| <input type="checkbox"/> Radiation Treatment     | <input type="checkbox"/> Blood Disease                |
| <input type="checkbox"/> Diabetes                | <input type="checkbox"/> Epilepsy or Seizures         |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Excessive Thirst             |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Frequent Cough               |
| <input type="checkbox"/> Fainting/Dizziness      | <input type="checkbox"/> Herpes                       |
| <input type="checkbox"/> Respiratory Disease     | <input type="checkbox"/> HIV/Aids                     |
| <input type="checkbox"/> Hemophilia              | <input type="checkbox"/> Hypoglycemia                 |
| <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Headaches                    |
| <input type="checkbox"/> Kidney Problems         | <input type="checkbox"/> Jaw Pain                     |
| <input type="checkbox"/> Liver Disease           | <input type="checkbox"/> Sinus Trouble                |
| <input type="checkbox"/> Rheumatic Fever         | <input type="checkbox"/> Muscular Dystrophy           |
| <input type="checkbox"/> Scarlet Fever           | <input type="checkbox"/> Thyroid Disease              |
| <input type="checkbox"/> Multiple Sclerosis      | <input type="checkbox"/> Ulcers                       |
| <input type="checkbox"/> Stomach/Intestinal      | <input type="checkbox"/> Seasonal Allergies           |
| <input type="checkbox"/> Tuberculosis            | <input type="checkbox"/> Human Papillomavirus (HPV)   |
| <input type="checkbox"/> Venereal Disease        | <input type="checkbox"/> Skin Rash                    |
| <input type="checkbox"/> Glaucoma                | <input type="checkbox"/> Swelling of Feet or Ankles   |
| <input type="checkbox"/> Back Problems           | <input type="checkbox"/> Blood Transfusion            |
| <input type="checkbox"/> Mitral Valve Prolapse   | <input type="checkbox"/> Serious Illness or Operation |
| <input type="checkbox"/> Artificial Heart Valve  | <input type="checkbox"/> Bone Medications             |

Other: \_\_\_\_\_

## Dental History

When was your last dental exam? \_\_\_\_\_

How often do you have your teeth cleaned? \_\_\_\_\_

Are you experiencing dental pain now?  Yes  No

If so, where?  Upper Left  Upper Front  Upper Right  
 Lower Left  Lower Front  Lower Right

Is the pain associated with?

- Biting  Sweets  Cold  Heat  Air

Are you taking any medications for this pain?  Yes  No

Are you apprehensive about dental treatment?  Yes  No

Does food become lodged between teeth?  Yes  No

Do you have difficulty chewing your food?  Yes  No

Do you avoid brushing, flossing, or chewing part of your mouth due to pain?  Yes  No

Does your breath concern you?  Yes  No

Have you ever been diagnosed with periodontitis or periodontal disease?  Yes  No

Have you ever noticed slow healing sores in your mouth?  Yes  No

Do you smoke or chew tobacco?  Yes  No

Do you brush your teeth at least twice a day?  Yes  No

Do you floss at least once a day?  Yes  No

Do you clench or grind your teeth?  Yes  No

Does your jaw hurt when you chew or open it wide to take a bite?  Yes  No

Do you know of any reason to take a pre-medication prior to medical or dental care?  Yes  No

What would you change about your smile? \_\_\_\_\_

What did you like about your previous dentist? \_\_\_\_\_

What did you dislike about your previous dentist? \_\_\_\_\_

Are you interested in Invisalign braces?  Yes  No

Are you interested in whitening your teeth?  Yes  No

Previous Dentist \_\_\_\_\_

Telephone # \_\_\_\_\_

Medical Doctor \_\_\_\_\_

Telephone # \_\_\_\_\_

I understand that the information I have provided on these forms is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be necessary, you have my permission to request that information from the respective health care provider and for them to release to you. I will notify the doctor of any change in my health or medication.

\_\_\_\_\_ Date \_\_\_\_\_

Signature of Patient/Parent if Under 18/Guardian

\_\_\_\_\_  
Printed Name

## Financial Policies and Acknowledgements

**Brewer Family Dental**  
2505 Larkin Rd #102  
Lexington, KY 40503  
**859-277-7721**  
brewerdental@gmail.com



We believe that all patients deserve to know, up front, our financial policies. Below are our policies relating to your dental care.

### Payments at time of service:

At the time of service, your estimated co-payment is due. For procedures with multiple appointments, at least fifty percent of your estimated portion is due at the first appointment and the balance is due by the beginning of the final appointment.

### Dental Insurance:

As a courtesy we will file your insurance claim for you. We offer this service to you as a courtesy only and it is not meant to be a substitute for payment. We will attempt to collect from your insurance carrier their portion of the charges for your visit. We can not guarantee that they will pay any amount for your treatment. Each plan has different exclusions and limitations and those exclusions and limitations change over time. Our office recommends dental treatment based on medical necessity and not on whether your insurance company will cover a procedure. It is your responsibility to know your dental coverage. It is your responsibility to pay any amount not covered by your insurance company regardless of the reason. We will instruct your insurance carrier to send all payments directly to our office for reimbursement.

### Pre-Determination of Insurance Benefits:

Pre-determinations may be filed upon request to your insurance company to reduce but not eliminate risk of error in estimating your co-payment. A pre-determination is not a guarantee of coverage and can take 3-4 weeks to process.

### Third-Party Financing:

Brewer Family Dental offers financing options through various third-party lenders. Arrangements for these options must be made in advance of your appointment.

### Interest Charges:

Patient balances sixty (60) days and older will be assessed an interest charge of 1.5% per month, or 18% per annum with a minimum charge of \$5.00 per billing period.

### Collection Charge and Returned Checks:

Any account sent to an outside collection agency will be assessed a \$50 collection fee. Any check returned for any reason by your bank will be assessed a \$35 fee.

### Missed/Cancelled Appointment Charge:

Any appointment not cancelled within 2 business days of the appointment will be subject to a charge of \$50.00. No further appointments will be made until the fee is paid.

I have read, understood and agreed to all of the above Financial Policies of Brewer Family Dental and Kevin S. Brewer DMD. I understand that treatment can not begin until this form is signed and agreed to.

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Signature of Patient/Parent if Under 18/Guardian

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Date

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Printed Name

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Notice of Privacy Practices are available on our patient information website page for viewing as well as to print out and keep on file if the patient chooses. <http://dentistinlexingtonky.com/patient-info/>

## **\*You May Refuse To Sign This Acknowledgement**

I have received a copy of Brewer Family Dental's Notice of Privacy Practices.

Please Print Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_



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### ***For Office Use Only***

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We attempted to obtain written acknowledgement of receipt of our Notice Of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please specify)